



A Bright Time for Legacy



**Legacy Transactions &
Networking Forum**
October 17 - 19, 2021

Education Day Schedule – In Person and Live Stream

October 18, 2021

9:45 am – 4:15 pm EST

The Westin Jersey City Newport, Jersey City, New Jersey



Sponsored by: **MAYER | BROWN**

Live Stream Sponsored by:

9:45 AM

Welcome & Opening Remarks

Carolyn Fahey, Executive Director, AIRROC

A Bright Time for Legacy

Industry insiders take a look at the market from their various perspectives. A look back at a banner year – and ahead at what's next for the market. The legacy market continues to burn bright!

Panelists:

Ed Hochberg, Head of Global Risk Solutions, Guy Carpenter

Peter Lies, Group President, Carrick Holdings

Jack McGregor, Head of P&C, Fortitude Re

William Spiegel, Executive Group Chairman, Randall & Quilter Investment Holdings Ltd.

Dave Alberts, Partner and Co-Lead Global Insurance Industry Group, Mayer Brown
(Panel Chair)

10:45 AM

Networking Break

- 11:00 AM The Anatomy of a Transaction**
A “coming of age” reflection on the legacy market journey from several leaders who have been at the forefront of the evolution. From the 1990s to the present, some candid views on the investment (of both time and finances) in the space and what delivers success for all stakeholders.
- Panelists:**
Will Bridger, CEO, Compre Group
Dan Gerber, Partner, Gerber Ciano Kelly Brady LLP
Linda Johnson, Legacy Practice Leader, TigerRisk Partners
Kevin Sarafilovic, Senior Portfolio Manager, British Columbia Investment Management
Eleni Iacovides, Chief Development Officer, Compre Group (Panel Chair)
- 12:00 PM Lunch**
- 12:45 PM IBT’s and Divisions – News and Noteworthy Developments**
2021 has seen the first Insurance Business Transfers come to life in Oklahoma and Illinois has now completed a Division under their statute. What’s the NAIC doing? What other states are tossing their “hat” in the ring as legacy continues to gain momentum across the states.
- Panelists:**
Al Bottalico, Insurance Specialist, Locke Lord
Kevin Fry, Chief Operating Officer, IL Department of Insurance
David Presley, Senior Legacy Origination Manager, Swiss Re
Robert Redpath, Senior Vice President, US Legal Director, Enstar (US)
Jonathan Bank, Of Counsel, Locke Lord (Panel Chair)
- 1:45 PM Break**
- 2:00 PM MGA Issues in Legacy Business**
An exploration of the relationships between insurers and the agents they work with including MGAs and TPAs. What are the primary disputes that arise? Strategies for bringing and defending against such disputes will be discussed. What should companies consider in looking at the agreements they or their affiliates have or had with MGAs and TPAs?
- Panelists:**
Katherine Billingham, General Counsel, DUAL North America
Joe Loggia, Vice President, Buxbaum Loggia
Rod Perry, Senior Vice President, Rockville Risk Management
Katheleen Ehrhart, Partner, Freeborn & Peters (Panel Chair)
- 3:00 PM Break**
- 3:15 PM Claims Updates: Molestation and PFAS**
AIRROC has featured sessions on both of these topics in the past but they are areas that continue to quickly evolve and have big potential impacts for legacy. These sessions will feature the latest that AIRROC members need to know.

Hosted by: Marcus Doran, Senior Director – Commutations, Reinsurance Finance, AIG

Molestation (3:15 - 3:45 pm)

Amy Kallal, Partner, Mound Cotton Wollan Greengrass

PFAS (3:45 – 4:15 pm)

Sin Senh, President and CEO, Roux

Bill Mandia, Partner, Stradley Ronon Stevens & Young LLP

4:15 PM

Adjourn