



# AIRROC Summer Membership Meeting 2023

**July 19-20, 2023**

Schedule of Events  
(all times eastern)

In Person Location:  
Norton Rose Fulbright  
1301 6<sup>th</sup> Avenue, 30<sup>th</sup> Floor  
New York, NY

Online:  
July 20 Only  
8:30 am – 3:30 pm  
Live Stream Video

## **July 19, 2023 – Meetings and Networking**

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|------------------------|---|
| <b>9:00 AM</b>         | <b>Arrival, Registration and Breakfast</b><br>Norton Rose Fulbright, 30 <sup>th</sup> Floor Conference Center |
| <b>9:00 – 5:00 PM</b>  | <b>Networking and Meetings</b><br>Rooms: 30M/30P/30R  |
| <b>12:00 PM</b>        | <b>Lunch</b><br>Conference Center Foyer   |
| <b>12:15 – 1:15 PM</b> | <b>Education Committee Working Lunch</b><br>Boardroom (open to all interested parties)                        |
| <b>2:00 – 3:30 PM</b>  | <b>AIRROC Board Meeting</b><br>Boardroom (open to Directors and Council only)                                 |
| <b>3:30 – 5:00 PM</b>  | <b>Networking Reception</b><br>Norton Rose Fulbright 30 <sup>th</sup> Floor Lobby                             |

## **July 20, 2023 -- Education Day (In Person and Live Streamed)**

**8:00 AM**      **Arrival, Registration and Breakfast**  
30<sup>th</sup> Floor Conference Center

**8:50 AM**      **Welcome and Introductions**

Susan Aldridge, Partner, Norton Rose Fulbright  
Bill Goldsmith, Associate General Counsel, AIG and Chair of the AIRROC Board

**9:00 AM**      **ESG: A Look at Trends, Impacts and Implications**

Our panel will offer an overall update on the ESG landscape – trends, litigation, coverage and political aspects. There are many ESG related areas that are ripe for class actions including greenwashing, climate change, corporate disclosures, diversity charges, and more. The reasons for the increased focus include an absence of clear environmental, social and governance metrics and requirements, and the heightened regulatory scrutiny on the importance of ESG. How will this impact legacy, our companies overall, and each of us personally?

*Panelists:*

Victoria Corder, Partner, Norton Rose Fulbright  
Karl Racine, Partner, Hogan Lovells  
Rachel Roosth, Partner, Norton Rose Fulbright  
Juliana Toes, Associate, Mayer Brown

**10:00 AM**      **Networking Break**

**10:15 AM**      **Captive Finality Solutions**

AIRROC and the legacy sector have become a regular presenter at captive conferences to educate the captive sector about the various finality solutions that are options for them. Hear from some of the companies that are working on these transactions. Learn about the range of the market represented by opportunities with dormant captives and other captives looking for an exit. Where do the opportunities reside? Are the regulators and captive managers open to the idea? How is the broker market looking at these deals? Learn from examples of some successful deals.

*Panelists:*

Benjamin Blume, Partner, Kennedys  
Sandy Bigglestone, Deputy Commissioner - Captive Insurance, Vermont Department of Financial Regulation  
Steve Kinion, Captive Insurance Director, Oklahoma Department of Insurance  
Jose Martinez, Senior Legacy Origination Expert Americas, Vice President, Swiss Re  
Steve McElhiney, Senior Vice President & Director of Reinsurance, Artex

**11:15 AM**      **Networking Break**

### **11:30 AM Produced Water Claims**

Produced water is water that comes out of the well with the crude oil as a result of the oil production process. It contains soluble and non-soluble oil/organics, suspended and dissolved solids, and various chemicals used in the production process. Our panelists will provide an overview of the composition of produced water, where it can be encountered, and the types of claims that may arise. Coverage issues and the impact on the legacy sector will also be discussed.

*Panelists:*

Christopher De Carlo, Senior Technical Advisor, Environmental Insurance, Vertex  
Sandra Gaurin, Vice President – Client Services & Technical Support, Vertex  
Brian Margolies, Partner, Kaufman Borgeest & Ryan LLP

### **12:30 PM Networking Lunch**

### **1:15 PM Understanding Mass Tort Liability Defeasance Transactions**

Panelists will discuss the recently burgeoning market for the acquisition of mass tort liability portfolios, including transaction structures, and seller and buyer motivations and considerations.

*Panelists:*

Aaron Eisenberg, Managing Director, Evercore  
Jamie Fell, Associate, Simpson Thacher & Bartlett  
Ben Schaye, Partner, Mergers and Acquisitions, Simpson Thacher & Bartlett  
Michael H. Torkin, Partner, Restructuring & Special Situations, Simpson Thacher & Bartlett

### **2:15 PM Networking Break**

### **2:30 PM Privacy and Cyber Exposures from the Collection of Information**

Entities of varying types, sizes, and geographies gather information for all sorts of reasons. No matter how beneficial or benign such collection may be at the start, considerable compliance and litigation exposure is possible. This session will discuss the evolving statutory and litigation landscape, some of the challenges, and some practical tips.

*Panelists:*

Alexander Cox, Associate, Locke Lord  
Kenneth Suh, Senior Counsel, Locke Lord

### **3:30 Adjourn**